Shadow Health & Wellbeing Board, 4 July 2012

Health and Wellbeing Budget Cycles

As can be seen in the diagram overleaf, the main health and wellbeing budgets for York are held by City of York Council and Vale of York Clinical Commissioning Group (CCG), with a large proportion of the CCG's budget allocated to commissioned services provided by York Teaching Hospital NHS Foundation Trust and Leeds and York Partnership NHS Foundation Trust. However there are some essential points to observe here.

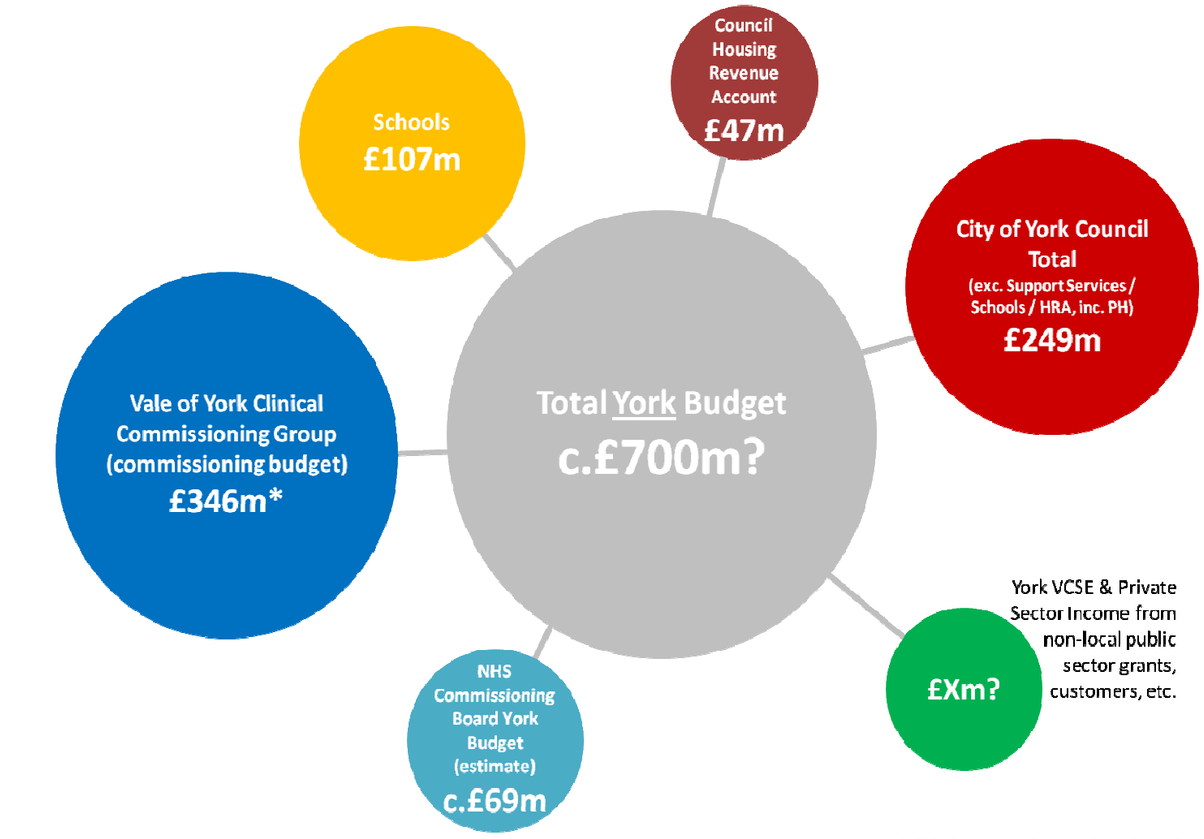
It is not possible to isolate which Council budgets are for 'health and wellbeing services' and which are not. All Council services have some impact on health and wellbeing, only some more directly than others. Therefore the figures in the diagram below are for all Council services, and are gross expenditure budgets.

Vale of York CCG budgets are for the Vale of York area. **York is approximately 60% of the population of the Vale of York area, so the figures for Vale of York CCG are considerably higher than they would be for just York**. The proportion of Vale of York spending on York is different for different services so accurate figures for York would require detailed calculations for each service. It is important to note that when consider its budget, Vale of York CCG need to take into account priorities for North Yorkshire and East Riding too. Vale of York figures are marked with an *.

The newly established NHS Commissioning Board also has budget which is spent on various geographical basis which impact York residents, so the Board should also consider how it can influence this. The figure in the diagram is a crude estimate calculated on proportion of the North Yorkshire & York PCT population who live in the Vale of York. The figures are based on the PCT baseline agreed by the NHS Commissioning Board.

All figures are based on some degree of generalisation - they are meant to give an indication of scale and proportion rather than for use in technical calculations.

Budget Holders for Health & Wellbeing in York



* Figure is for Vale of York area not York. York residents make up 60% of this area.

VCSE Voluntary, Community & Social Enterprise

The annual budget cycles for the major commissioners and providers are highlighted below.

	April	May	June	July	August	September	October	November	December	January	February	March
City of York Council	Ongoing monitoring			Identify budget pressures and opportunities		Develop initial budget proposals			Opportunity for consultation		Agree budget	
Vale of York CCG	Ongoing monitoring						Identify budget pressures and opportunities	Opportunity for consultation	Initial budget proposals	Opportunity for consultation		Agree budget and contracts with providers
York Teaching Hospital NHS Foundation Trust	Ongoing monitoring						Identify budget pressures and opportunities	Opportunity for consultation	Initial budget proposals	Opportunity for consultation		Agree budget and contracts with commissioners
Leeds and York NHS Foundation Trust	Ongoing monitoring							Initiate work on financial plan for 2013/14	Develop draft Financial Plan for Board	2nd draft financial plan to board/ Agree contracts with commissioners		Agree budget

Key:

- Identify budget pressures and opportunities
- Initial budget proposals
- Opportunity for consultation
- Agree budget
- Contracts agreed with providers / commissioners

Additional notes on the Council's budget process

A two year Council budget was agreed in February; however the process for this year is detailed below.

June/July 2012

1. Review of the 2013-14 savings will be undertaken and options for alternative savings identified where required. The outcome of this exercise will be reported to CMT and Members by the late July/early August and will feed into the first budget meetings in September.

2. Targets for meeting the 2014-15 savings requirement will be allocated to Directorates and proposals will be formulated over the summer. A full set of budget savings for 2014-15 will be presented at budget meetings in September.

September/October/November 2012

3. There will be budget review meetings with Cabinet members during September, October and November 2012. These will consider 2013-14 savings, 2014-15 savings and any requirements for growth.

December 2012

4. Final proposals will begin to be put together, leading to the presentation of new 2 year budget to Council in February.

Conclusion

Feeding in to these processes is key for the Health and Wellbeing Board to make an impact on health and wellbeing in York and embed its strategy, priority and actions through the allocation of resources.

In addition to these processes, it is also important to note that decisions about budgets and contracts are made throughout the financial year depending on external funding opportunities, re-tendering processes, and monitoring and addressing in-year pressures. Therefore, it is proposed that 'finances and funding' become a standing agenda item at Health and Wellbeing Boards.

Decisions required from the Shadow Health and Wellbeing Board:

- The Board to note the budget cycles for the main commissioners of health and wellbeing services in York, so they can explore opportunities to best utilise resources available to delivery York's health and wellbeing priorities, and timescales associated.

- The Board agree that 'finances and funding' become a standing item on the Shadow Health and Wellbeing Board agenda.